

UNIVERSITY OF
CALIFORNIA, SAN DIEGO

Volunteer Income Tax Assistance
(VITA) Program

This free service is sponsored by
Student Legal Services, UCSD
Student Educational Advancement
and the Internal Revenue Service.

Student Legal Services
University of California, San Diego
9500 Gilman Drive, MC #0329
La Jolla, CA 92093-0329

858-534-4374 (Appointments)
858-822-2414 (Tax Information)
Fax: 858-822-4785
E-mail: vita@ucsd.edu
<http://sls.ucsd.edu>

WHAT TO BRING TO YOUR TAX APPOINTMENT

Everyone must have:

- **Social Security Card for yourself, spouse and/or dependents**
- **Valid ID (examples include: driver's license, state ID card, passport)**

You also may have:

- Last Year's Federal and State Tax return, if you have it
- Wage Statements (Form W-2)
- Pension or Retirement Income (Form 1099-R)
- Interest or Dividend Income (Form 1099-INT or 1099-DIV)
- State Income Tax Refund Amount (Form 1099-G)
- Social Security Income (Form SSA-1099)
- Unemployment Income (Form 1099-G)
- Self-Employment/Business Income (1099-MISC)
- Child Care Expenses and Provider Information
- Student Loan Interest (Form 1098-E)
- Tuition and Education Fees (Form 1098-T)*
- Bank account and routing numbers for direct deposit or debit

*Anyone who was a college student during 2006 must bring a 1098-T statement. This may be obtained at www.1098t.com. This is a two-sided document. If you download from the internet, please be sure to print 1098-T statement **and** My Financial Record to have both sides of the document.

WE NEED THESE DOCUMENTS TO PREPARE YOUR RETURN ACCURATELY. IF YOU DO NOT BRING THE RELEVANT DOCUMENTS OR ID, WE MAY NOT BE ABLE TO PREPARE YOUR TAX RETURN.

We look forward to serving you!